

HB 803



1. Final Maturity date of all bonds issued
2. Toll revenue for each toll road component/segment for the previous fiscal years
3. Accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue
4. Capital improvement plan with proposed or expected capital expenditures over a period determined by the entity
5. Money deposited in a debt service reserve fund as required by the debt indenture

1. Final maturity date of all bonds issued¹

<u>Outstanding Bonds as of 6/30/2022</u>	<u>Final Maturity Date</u>
Series 2010 Senior Lien Bonds	1/1/40
Series 2011 Senior Lien Bonds	1/1/26
Series 2013A Senior Lien Bonds	1/1/23
Series 2013 Subordinate Lien Bonds	1/1/23
Series 2015A Senior Lien Bonds	1/1/28
Series 2016 Senior Lien Bonds	1/1/41
Series 2016 Subordinate Lien Bonds	1/1/41
Series 2018 Senior Lien Bonds	1/1/48
Series 2018 Subordinate Lien BANs	1/1/22
Series 2020A Senior Lien Bonds	1/1/49
Series 2020B Senior Lien Bonds	1/1/45
Taxable Series 2020C Senior Lien Bonds	1/1/42
Taxable Series 2020D Subordinate Lien Bonds	1/1/42
Series 2020E Senior Lien Bonds	1/1/50
Series 2020F Subordinate Lien BANs	1/1/25
Series 2020G Subordinate Lien Bonds	1/1/50
Series 2021B Senior Lien Bonds	1/1/51
Series 2021C Subordinate Lien BANs	1/1/27
Series 2021D Senior Lien Bonds	1/1/46
Taxable Series 2021E Senior Lien Bonds	1/1/45

2. Toll revenue for each toll road component/segment for the previous fiscal years²

Road	FY 2019 (Jul 2018- Jun 2019)	FY 2020 (Jul 2019- Jun 2020)	FY 2021 (Jul 2020- Jun 2021)	FY 2022 (Jul 2021- Jun 2022)
45SW Toll	\$ 13,319	\$ 3,749,385	\$ 4,525,489	\$5,856,856

¹ Data pulled from the [FY 2022 Annual Audited Report](#).

² Data pulled from the [FY 2022 June Monthly Financial Report](#).

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71E Toll	\$ 8,912,636	\$ 8,698,565	\$ 8,213,154	\$9,823,949
183 Toll	—	\$ 7,559,274	\$ 16,094,725	\$40,370,564
290 Toll	\$ 22,141,563	\$ 22,883,506	\$ 23,854,422	\$28,972,539
183A Toll	\$ 58,187,639	\$ 59,738,538	\$ 58,285,408	\$67,598,990
MoPac Express Lane	\$ 17,423,747	\$ 14,297,531	\$ 4,347,446	\$9,201,619

- Fiscal year 2022 accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue³

Operating Revenue	\$174,811,976
Other Revenue	\$266,580
Administrative, O & M, and Other Operating Expenses	\$46,532,040
Interest Expense	\$79,405,848

- Capital improvement plan for FY 2022 with proposed or expected capital expenditures over a period determined by the entity⁴

Capital Improvement Projects

Capital Improvement Projects as of July 1, 2021

Project Name	Estimated Total Project Cost	State/Federal Funding	General Fund	Funding Source
Mopac Express Lanes Project - South	823,000,000	16,500,000		Proposition 12 Funding, Revenue Bonds, TIFIA Loan
183A PH III	277,300,000			Revenue Bonds and TIFIA Loan
US 183 N Express Lanes	612,000,000	7,200,000		Category 7 Funding, Revenue Bonds, TIFIA Loan
290E PH IV Feasibility Study (feasibility)		-	1,000,000	General Fund
290E PH IV Study (environmental)			7,500,000	General Fund
Barton Skyway Ramp Relief		-	10,000,000	TBD

Funding Sources Descriptions:

Category 7 - Statewide Transportation Program - Metropolitan Mobility/Rehabilitation (Federal)

Proposition 12 - General Obligation Bond Projects (State)

- Money deposited in a debt service fund as required by the debt indenture as of 6/30/2022⁵
 - Senior Debt Service Reserve Fund of \$108,118,637.
 - Subordinate Debt Service Reserve Fund of \$28,308,495.

³ Data pulled from the [FY 2022 June Monthly Financial Report](#).

⁴ Table pulled from [FY 2022 Annual Operating Budget](#).

⁵ Data pulled from [FY 2022 June Monthly Financial Report](#).